

Meals on Wheels of RI, Inc. Joseph Brown Society Sample language for a will or trust

Planning for the future and creating the legacy you wish to leave is one of the most effective ways to ensure a lasting impact. Making a gift in your will or trust, known as a bequest, can guarantee that your legacy endures.

Your gift may be a specific dollar amount, a percentage of your estate or the remainder after all other provisions are specified. Below is suggested language to take to your attorney for use in drafting your bequest.

We are a 501 (c)3 entity so a gift would be a tax deduction to the extent permitted by law (consult your tax advisor). Naming Meals on Wheels of Rhode Island, Inc. as a beneficiary of your IRA can be a consideration as well.

For an unrestricted gift that allows Meals on Wheels of Rhode Island to determine how to use the funds based on the most pressing needs, use the following language for your will and/or trust:

"I give to Meals on Wheels of Rhode Island, Inc., a nonprofit corporation currently located at 70 Bath Street, Providence, RI, 02908, _____ [written amount or percentage of the estate or description of property] for its unrestricted charitable use and purpose."

Meals on Wheels of Rhode Island, Inc. 70 Bath Street Providence, RI 02908 (401) 351-6700

Federal tax ID number: 05-0340723

If you have named Meals on Wheels of Rhode Island in your will, trust, or IRA beneficiary, please let us know so that we can ensure your gift is used according to your wishes. Notifying us of your plans will enable us to plan for the use of your future gift. However, if you prefer to remain anonymous, we will keep your name and gift in strict confidence. Please contact Meghan Grady, Executive Director, at (401) 351-6700 or mgrady@rimeals.org for more information.